CHAPTER 1

GETTING STARTED WITH WORD 2013

InFocus

Microsoft Word is a word processing application that is usually part of a suite of Microsoft applications, known as Microsoft Office.

You can use Word to create all sorts of documents, including letters, reports, faxes, forms, emails, web pages, invitations and certificates.

Before you leap into creating anything, it is worth taking some time to become familiar with the Word window and its features.

In this session you will:

- ✓ learn how to start Word from the Start Screen in Windows 8
- ✓ learn how to start **Word** from the desktop
- ✓ gain an understanding of the Word 2013 Start Screen
- ✓ learn how to create a new blank document
- ✓ gain an understanding of the **Word 2013** screen
- ✓ gain an understanding of how Word 2013 works
- ✓ learn how to use the ribbon
- ✓ learn how to minimise the ribbon
- ✓ gain an understanding of Backstage View in Word
- ✓ learn how to access the Backstage View
- ✓ learn how to use shortcut menus
- ✓ gain an understanding of how dialog boxes work
- √ learn how to launch a dialog box
- ✓ gain an understanding of the **Quick Access Toolbar**
- ✓ learn how to add commands to the Quick Access Toolbar
- ✓ gain an understanding of the status bar
- ✓ learn how to exit correctly and safely from *Word*.

STARTING WORD FROM THE WINDOWS START SCREEN

To create a new document or edit an existing one, the first thing you must do is start Microsoft Word. If your computer is running Windows 8.1 and defaults to the *Start* screen when switched

on, there are several ways in which you can access Word. You can do so through the *Apps* screen, via a *Word* tile or by simply typing **word** to search for it

Try This Yourself:

Before you begin, ensure that your computer is switched on and the Start screen is displayed...

- Move the mouse pointer to display the white *down arrow* icon in the bottom left corner of the screen
- Click on the arrow to display the *Apps* screen
- If necessary use the scroll bar at the bottom of the screen to display the *Microsoft Office* 2013 apps, then click on *Word 2013* to open the program

There is a faster way to open Word...

- Press the *Windows* key to return to the *Start* screen
- Begin typing word into the **Start** screen

A Search pane will appear on the right side of the screen and Word 2013 will be displayed...

Click on *Word 2013* to open the program with the Word *start* screen displayed



Word 2013 is listed under Microsoft Office 2013.





For Your Reference...

To start Word from the Start screen:

- Display the Apps screen and click on Word 2013, or
- Type word into the Start screen and click on Word 2013. or
- Click on the Word 2013 tile on the Start screen

Handy to Know...

 You can add a Word 2013 tile to the Start screen by right-clicking on Word 2013 on the Apps screen and clicking on Pin to Start. The new app will appear at the right end of the Start screen.

STARTING WORD FROM THE DESKTOP

To create a new document or edit an existing one, the first thing you must do is start Microsoft Word. If your computer defaults to the **Desktop** when switched on, you may need to initially

create up a Word icon for future access. This icon can be saved to the desktop taskbar, making Word readily accessible at all times.

Try This Yourself:

Before you begin, ensure that your computer is switched on and the Desktop is displayed...

- If you do not see a *Word* icon in the taskbar at the bottom of the desktop, press the *Windows* key on the keyboard to display the *Start* screen
- Move the mouse pointer to display the *down arrow* icon in the bottom left corner of the screen, as shown
- Click on the arrow to display the *Apps* screen

From here you can view all of your apps, including Word...

- Locate the *Microsoft Office*2013 apps, then right-click on
 Word 2013 to display the
 toolbar and click on *Pin to*taskbar
- Press the *Windows* key twice to return to the desktop

You should now see a Word icon in the taskbar at the bottom of the screen. This icon will remain in the taskbar unless you unpin it...

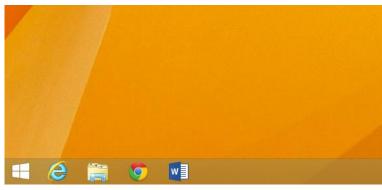
Click on the *Word* icon in the taskbar to open the program with the Word *start* screen displayed



The arrow in the bottom corner accesses the Apps screen.









For Your Reference...

To pin Word to the desktop taskbar:

- 1. From the *Start* screen, click on the down arrow icon to display the *Apps* screen
- 2. Locate and right-click on Word 2013
- 3. Click on Pin to taskbar

Handy to Know...

 To remove an icon from the taskbar on the desktop, right-click on it and select *Unpin* this program from taskbar.

UNDERSTANDING THE START SCREEN

Most times you open Word, a *start* screen will display. From this initial screen, you can choose what kind of document you want to work with. You can choose to work with one of your most

recently accessed files, open a document which has been saved to *Computer* or *OneDrive* or create a new document using the available templates.

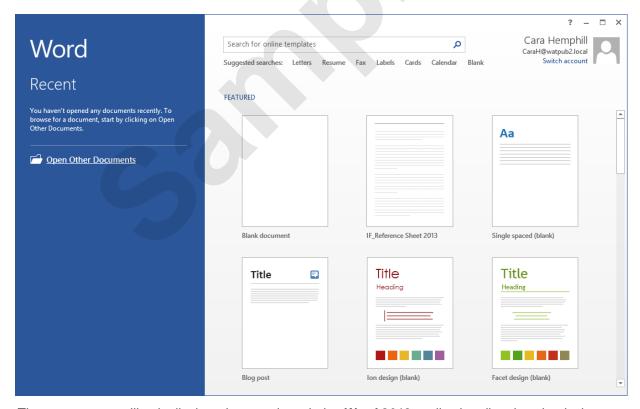
Microsoft Word 2013 Start Screen

The Microsoft Word 2013 *start* screen is very helpful if you want to quickly access files you have worked on recently or create a new document based on one of the available templates (including the default *Blank* document template).

If you have already worked on a document or several documents in Word, a list of recent files will display below *Recent* in the blue pane to the left of the screen. If you haven't worked on any documents yet, you can still open existing documents by clicking on the link, *Open Other Documents*, located below *Recent*. This lets you open an existing file from your computer or OneDrive.

The main pane of the *start* screen displays available templates you can use to create a new document and a search box you can use to search the internet for additional templates. Templates are simply layouts that have already been created which you can customise to suit your needs and then enter relevant content. If you want to start with a clean slate you can choose the *Blank* document template – you'll probably find this is the one you will use the most.

In the top right corner of the screen you'll see information about the account you've used to sign into **Windows** as well as **help**, **minimise**, **restore down**, and **close** tools.



The *start* screen will only display when you launch the *Word 2013* application directly – that is, by clicking on the Word tile on the *Windows 8 Start* screen, clicking on the application on the *Apps* screen or under search results, or clicking on the taskbar icon if the application has been pinned to the desktop *Taskbar*.

Word 2013 can also be started in **Windows 8** by double-clicking on a Word document in **File Explorer**. When this occurs **Word 2013** will start with the document open on the screen and the **start** screen shown above will be bypassed.

CREATING A NEW BLANK DOCUMENT

When you want to create a letter, shopping list, annual report or anything with words in it for that matter, you will first need to create a document. All documents created in Word are based on a

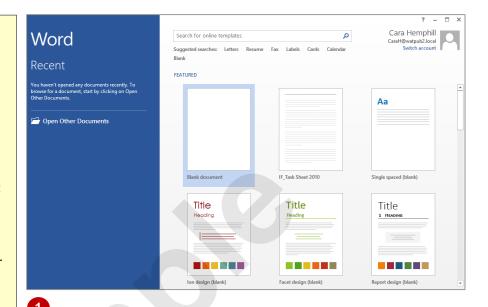
template. A template defines the basic layout of a document. To create a simple document, you are able to base it on the *Blank document* template installed with Word.

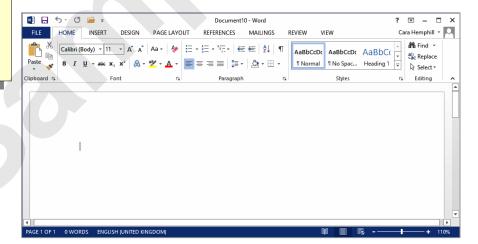
Try This Yourself:

Before starting this exercise, ensure Word has started and the Word Start screen is displayed...

Click on **Blank document** (the first option beneath the title, **Featured**)

A new blank document will open. Notice that the document is automatically assigned a temporary name, which is displayed in the Title bar





For Your Reference...

To create a Blank document:

- Open *Word* so that the *start* screen is displayed
- Click on Blank document in the list of templates

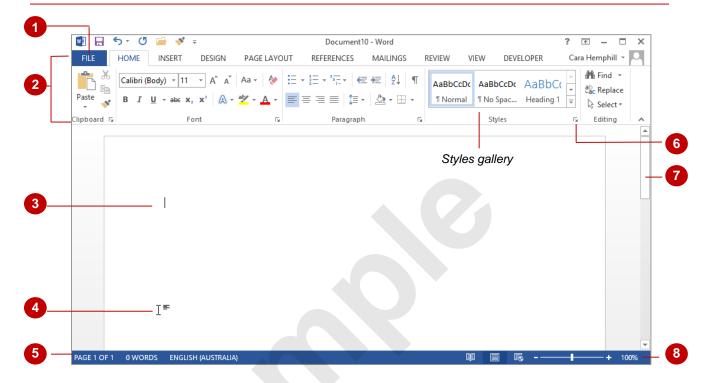
Handy to Know...

- If you already have a document open and want to create a new one, click on the FILE tab to open Backstage view, click on the New tab and then select Blank document.
- You can also use the keyboard shortcut ctrl
 + N to instantly open a new document based on the Blank document template.

THE WORD SCREEN

The *Microsoft Word* screen is made up of several key components which are described on this page. Some of these components, such as the *ribbon* and *Backstage view*, are common to all other

Office 2013 applications so once you know how they work you won't have to relearn them when you use other applications.



- The **FILE** tab is used to access the **Backstage view** which contains file management functions, such as saving, opening, closing, printing, sharing, and so on. There is also information contained here such as your document **Properties**. **Options** are also available so that you can set your working preferences for Word.
- The *ribbon* is the tabbed band that appears across the top of the window. It is the control centre of Word. You use the *tabs* on the ribbon to access the *commands* that are categorised into *groups*. The commands include *galleries* of formatting options you can select from, such as the *Styles* gallery shown above.
- The Insertion point shows where the text will appear if you start typing.
- The **Mouse Pointer** is used, amongst other things, to move the insertion point to different locations in the document. It may appear as a pointer or an I-bar, as in this example, or any number of other forms, depending upon its function at that position on the screen.
- The **Status bar** appears across the bottom of the window and displays the current location of the insertion point, page number and word count. You can access additional information such as **Section** number, **Column** number, and so on, by right clicking on the **Status bar**.
- **Dialog box launchers** are positioned in the bottom right corner of some groups of commands on the ribbon. Clicking on a **dialog box launcher** opens a dialog box with additional options relating to that group of commands.
- The **Scroll bar** indicates your current position in the document and lets you move to other positions in the document by clicking or dragging the bar. The arrows can also be used to move through the document.
- The *View* buttons and the *Zoom slider* are used to change the view and to increase or decrease the zoom ratio for your document.

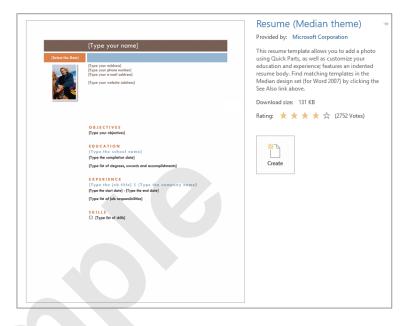
How Microsoft Word 2013 Works

The Word 2013 screen has three key areas. The data you type is placed on a *page*. The data can be manipulated using commands on the *ribbon*. The page is part of a larger entity known as a document

or file, and changes to the file are controlled in **Backstage view**. These key components are described on this page.

The Page

If you create a new blank document, it will appear as a blank *page* in the document window with a blinking insertion point. When you start typing, the text will appear at this location. You can also create a new document from a template, such as this resume shown to the right, where specific information will appear by default on the page, and you can edit it and add your own data as desired.



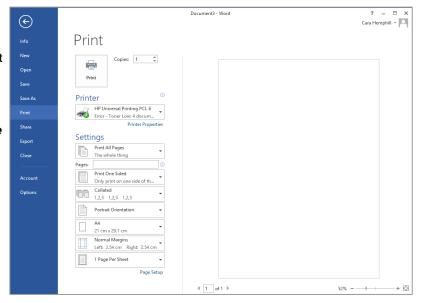
The Ribbon

When you need to do something with the data on a page, such as format it, colour it, move it, copy it, and much more, you'll find all of the relevant commands on the *ribbon*. The *ribbon* has the commands organised thematically using a series of tabs across the top.



Backstage View

When you want to do something with the data in your document, such as save it so that you can access it again later, print it, share it with a colleague, send it to your boss, protect it from prying eyes, or whatever, you will need to access the Microsoft Office Backstage view of Microsoft Word. Backstage view is accessed using the FILE tab on the ribbon. Rather than displaying commands on a *ribbon*, Backstage occupies the entire screen and has a series of tabs down the left side which allow you to perform a number of operations. In our sample to the right, the **Print** tab is active, and that is why you can see a preview of the document and a number of print-related options on the screen.



USING THE RIBBON

The *ribbon* is the command centre for Word. It provides a series of *commands* organised into *groups* that are placed on relevant *tabs*. Tabs are activated by clicking on their name to display

the command groups. *Commands* are activated by clicking on a button, tool or gallery option. Everything you could possibly want to do in Word will be found somewhere on this ribbon.

Try This Yourself:

Before starting this exercise ensure Word has started and you have a blank document open...

Examine the **groups** on the **HOME** tab

These are the most commonly used commands...

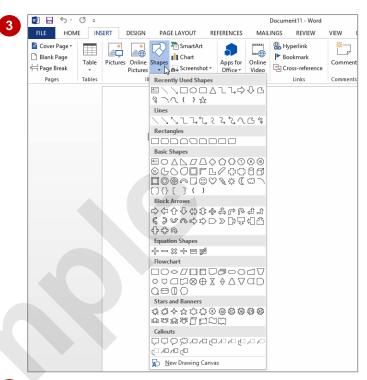
Click on the **INSERT** tab

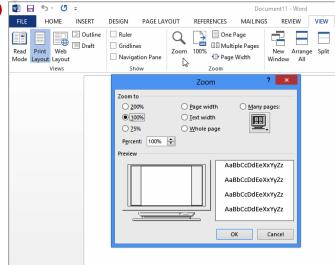
The commands on this tab are used to create pages, tables, illustrations, comments, headers and footers, text objects and equations and to add things such as apps and media to your document...

Click on **Shapes** in the **Illustrations** group to display the **Shapes gallery**

This gallery includes a huge range of shapes as well as the menu option New Drawing Canvas...

- Click on each of the *tabs* and examine the *commands*
 - Some of these open 'dialog boxes'...
- On the *VIEW* tab, click on *Zoom* in the *Zoom* group to open the *Zoom* dialog box
- 6 Click on [Cancel] then click on the **HOME** tab





For Your Reference...

To use the ribbon:

- 1. Click on a tab to display the commands
- 2. Click on a **button** to activate a **command**, display a **gallery** or display a **dialog box**

Handy to Know...

 Additional tabs known as Contextual tabs appear in specific circumstances. For example, if you insert a picture, the PICTURE TOOLS: FORMAT tab will appear. This provides quick access to all of the tools you may need to modify and work with the picture.

Showing And Collapsing The Ribbon

The *ribbon*, valuable as it is, does occupy a reasonable amount of space. To maximise your working space you can minimise the *ribbon* so only the tabs are visible, minimise it as a once-off

operation or have it constantly minimised and display full commands only briefly when a tab is clicked. You can do all this by using *Ribbon Display Options* button.

Try This Yourself:

Before starting this exercise ensure Word has started and you have a blank document open...

- Click on *Ribbon Display Options*in the top right corner of the window
 to display a menu of options

 Notice Show Tabs and Commands
 is selected. Let's hide the ribbon...
- 2 Select Auto-Hide Ribbon

 The ribbon, Quick Access toolbar and title bar will disappear completely...
- Point to the top of the window so that a blue bar appears, then click on the bar

The ribbon will open temporarily...

Click anywhere in the document to hide the ribbon

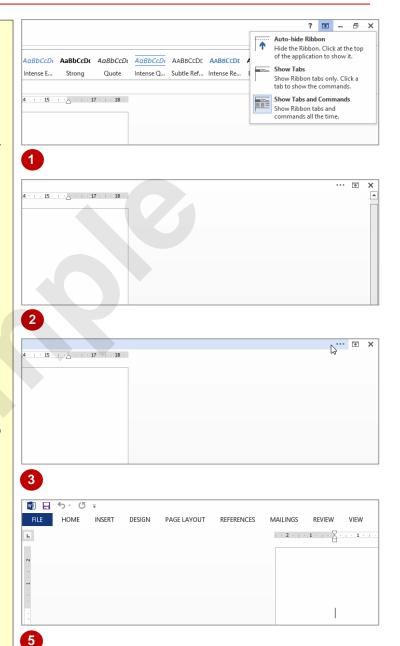
Now let's display the tabs...

- Repeat step 3 then steps 1 and 2 to select Show Tabs
- Click on the **INSERT** tab to open it temporarily, then click anywhere in the document to hide it again

This view is a good compromise as it provides more screen space but you only need to click once to display the desired tab rather than twice as you do with Auto-hide Ribbon mode...

Repeat steps 1 and 2 to select

Show Tabs and Commands again
to show both tabs and commands



For Your Reference...

To **hide/display** the **ribbon**:

- Click on *Ribbon Display Options* in the top right corner of the window
- 2. Select the desired mode

Handy to Know...

If you wish to quickly collapse the ribbon to display only the tab names, you can click on *Collapse the Ribbon*, located in the top right corner of the ribbon or press ctrl + f1. You can quickly expand it again by double-clicking on a tab.

UNDERSTANDING THE BACKSTAGE VIEW

The *ribbon* lets you work on the content in a document so that you can add more content, format it, insert pictures into it, copy it, and much more. The *Backstage view*, which is accessed using the

FILE tab, lets you do something with the content you create. You can save it for later use, print it on paper, send it via email, and more by using the options found in **Backstage**.

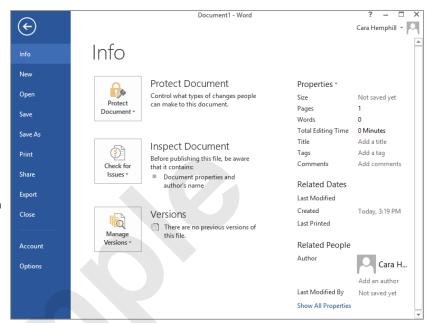
The Backstage View

The *FILE* tab on the *ribbon* is not a normal tab – as you can tell by the fact that it is coloured. Clicking on the *FILE* tab launches a mini-program within Microsoft Word known as *Backstage view. Backstage*, as it's known for short, occupies the entire screen.

At the left of the *Backstage* is a navigation pane which is made up of *tabs*. These tabs provide you with access to various operations, such as printing, saving and sharing. They can also provide you with information about your document such as the file size.

Clicking on one of these tabs brings up a range of options associated with the particular operation.

The whole underlying purpose of *Backstage* is to let you protect your data, share it with others, and provide you with valuable information about your document. Depending on what type of document it is and what has been done to it, different information may display when the *Info* tab is selected.



Backstage Tabs

The **Backstage tabs** provide more options for working with a document

Info Provides status information about the current document and lets you manage

versions and permissions.

New Lets you create a new document and provides access to a gallery of inbuilt

templates as well as ready access to a range of online templates.

Open Provides a list of recent documents as well as the option to search through your

Computer, SkyDrive or other place, to find what you are looking for.

Save Saves your current document (if already saved to a location) or prompts you to

save to a location.

Save As Allows you to name your document and save it to a location.

Print Lets you print the current document and preview it.

Share Lets you share your document with other people via email, online presentation,

blog or Cloud (SkyDrive).

Export Allows you to create a PDF/XPS document or change the file type of your

document.

Closes your current document.

Account Contains product and user information.

Options Presents you with a range of options which assist in the creation and editing of

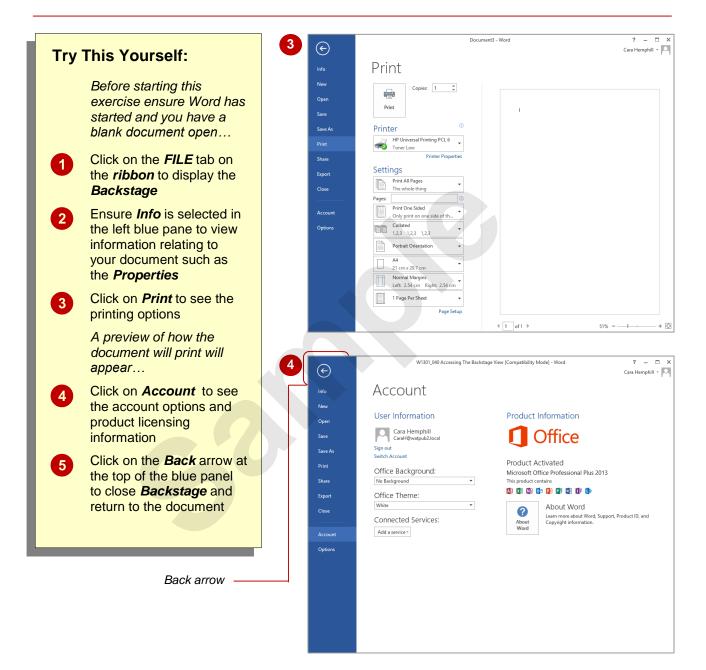
your document.



ACCESSING THE BACKSTAGE VIEW

The **Backstage** provides you with options for working on your documents and key information about the status of Microsoft Word 2013. It is usually accessed by clicking on the **FILE** tab to

the left of the *ribbon*, but it can also appear when keyboard shortcuts for specific commands are used.



For Your Reference...

To access the Backstage:

- 1. Click on the FILE tab on the ribbon
- 2. Click on the desired tab in the blue pane to the left of the screen

Handy to Know...

 You can close the *Backstage* by pressing Esc.

USING SHORTCUT MENUS

In addition to the *ribbon*, Word also features *shortcut menus* that appear when you right-click in an area on the screen or on an object. The content of the menu will vary depending on

where you click. **Shortcut menus** provide an alternative (and usually quicker) way to searching through the ribbon to find a specific operation or command.

Try This Yourself:

Before starting ensure Word has started and you have a blank document open...

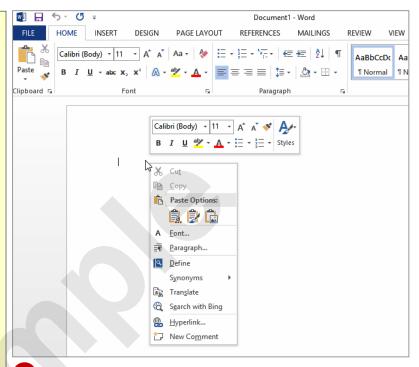
Point to the middle of the document and click with the right mouse button to display a shortcut or contextual menu

Because you have clicked in the body of the document, the menu includes Font and Paragraph options. As no text is actually selected the Cut, Copy and Paste options are greyed out as they are unavailable...

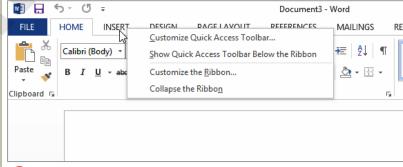
- Click anywhere on the page with the *left* mouse button to close the shortcut menu
- Point to any of the *tabs* on the ribbon
- Right-click on a *tab* to display a shortcut menu

This menu differs from the previous one and displays toolbar and ribbon options instead of text options. Word has made an educated guess about what you want to do based upon what you have clicked...

Click anywhere on the page with the *left* mouse button to close the shortcut menu









For Your Reference...

To display a shortcut menu:

- 1. Point to the object or area of the screen on which you want to perform an operation
- 2. Right-click to display the shortcut menu

Handy to Know...

 Once a shortcut menu appears, the options in it are selected by clicking on them with the left mouse button.